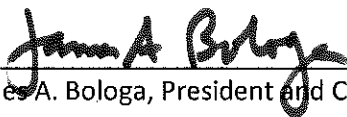


STATEMENT OF ASSURANCE

This statement is to assure that York Technical Institute LLC (dba YTI Career Institute – York, 1405 Williams Road, York, PA 17402) will indeed honor all enrollment agreements with students originally enrolled with YTI Career Institute - York prior to the change of ownership.



James A. Bologna, President and CEO

Date