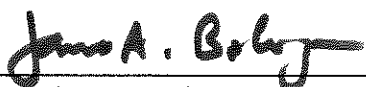


STATEMENT OF ASSURANCE

This statement is to assure that York Technical Institute LLC (dba Motorcycle Technology Center, 52 Grumbacher Road, York, PA 17406) will indeed honor all enrollment agreements with students originally enrolled with Motorcycle Technology Center prior to the change of ownership.



James A. Bologa, President and CEO

Date